

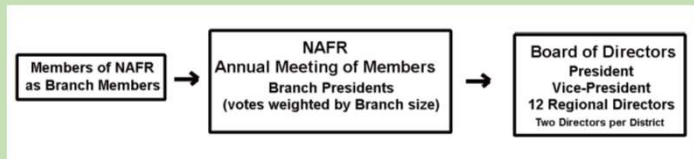


York Branch
Fall Meeting of Members
18 Oct 2022

AGENDA

- 10:30 a.m. Call to Order and Welcome
Introduction of Branch Board
- 10:35 a.m. Approval of Agenda
- 10:40 a.m. Branch President's Report
- 11:00 a.m. Treasurer's Report
- 11:10 a.m. Other Reports
- 11:20 a.m. Guest Speaker:
Igor Klibanov
Health and Fitness Expert
- 12:20 p.m.: Door Prize Draw
- 12:30 p.m. Adjournment





NAFR Across Canada ~170,000 members, \$8M Revenue



CEO
Anthony Pizzino



President
Roy Goodall



Ted Young



Carol Grieco



NAFR Activities

Annual Meeting of Members

- From On-Line to Hybrid Meeting – AMM 2022
- Virtual Special meeting to elect VP
- New President, new Vice-President
- Finances
 - Healthy – but costs are increasing.
 - Dues – likely to rise due to indexing
- Membership – recovering

Action Items

- Reach 338
- PSHCP
- Membership and Health of Branches
- Important to retain Pensioner seat at tables



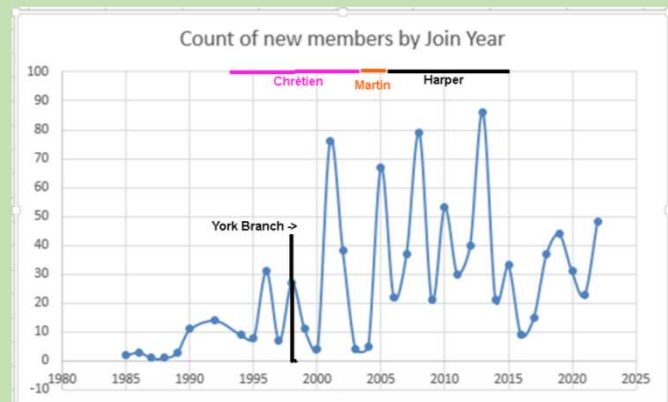
President
Roy Goodall



VP
Héliane Nadeau

YORK BRANCH ON 55 MEMBERSHIP REPORT		
	Current October 2, 2022	Previous @ Sept. 30, 2022
Active Members	946	948
Members Joined Since Last Report	2	18
Unpaid Active Members – Non DDS	4	2
DDS Unpaid Two months or more	1	0
Deceased Members	5	

- o 87% of members on DDS
- o 1/3 no e-mail address





MORE CHANCES TO
WIN BIG



GRAND PRIZE
\$10,000 CASH
courtesy of Johnson Insurance

Secondary Prizes
\$5,000 TRIP
courtesy of Cruise

1 of 2 tablets
courtesy of Rogers and SimplyConnect \$50 value


1 of 5 \$100 pre-paid credit cards
courtesy of Heartland

\$250 pre-paid credit card
courtesy of Heartland

\$500 Top recruiter
\$250 Most referrals
\$250 Lucky draw prize for new members
courtesy of Alcor Memorial

HOW TO ENTER Fill out a digital referral card at federalretirees.ca/mrd or contact Federal Retirees national office at 1-855-304-4700, ext. 300, or service@federalretirees.ca

Contest period: Sept. 1, 2022, to Dec. 31, 2022




MEMBERSHIP CARD
CARTE DE MEMBRE

MEMBERSHIP CARD
CARTE DE MEMBRE

Federal Association
of Public Service
Associations /
Association nationale
des services fédéraux

CARDHOLDER NAME
0123456789

Double Membership
\$66.60



MEMBERSHIP CARD
CARTE DE MEMBRE

Federal Association
of Public Service
Associations /
Association nationale
des services fédéraux

CARDHOLDER NAME
0123456789

Single Membership
\$51.36



Branch Activities and Issues

- **Activities**
 - From virtual (on-line) to hybrid Board meetings
 - Needs more equipment, technical work
 - Move to Legion facilities for Board meetings
 - Web page (<https://federalretirees.ca/York>)
- **Issues**
 - Communicating with members
 - Advocacy
 - Social Activities?



Why Branches?

- **Advocacy Activities**
 - conducted at Branch level which support the Association's strategic advocacy priorities and that do not jeopardize the Association's reputation.
- **Member engagement and recruitment**
 - All activities developed to attract, retain and engage Members through recruiting activities, community outreach and social functions.
- **Member support**
 - The provision of support to Members, typically on health and pension benefits issues.
- **Information sharing**
 - The legal and prudent gathering, conserving and distribution of information relevant to Members
- **Volunteer support and development**
 - All activities focused on Volunteer recruitment, development, recognition, and succession, which ultimately support effective Branch leadership and the delivery of core services.
- **Financial management**
 - All activities related to the management and accounting of Branch financial resources.
- **Governance**
 - The application of sound governance and oversight at the Branch level, and at regional and national meetings
- **Administrative activities** Administrative activities include management of office space, management of contracts, maintenance of membership and other records.

Those who can, do.
Those who can do more, volunteer.

- Unknown

Join our VOLUNTEER TEAM!

For more information, contact your local branch or
our National Volunteer Engagement Officer,
Gail Curran at **613-745-2559, ext. 235** or email
gcurran@federalretirees.ca



National Association
of Federal Retirees Association nationale
des retraités fédéraux

Volunteer Bénévole

OPPORTUNITIES

- Branch committees
(as a member or Chair)
- Branch Board Director positions
- National Board Director positions
- Advocacy
- Promotional events and
member recruitment
- Administrative support and
financial management
- Event planning
- Special and/or episodic projects
(Branch or National Office)

Financial Statement

Page 1 of 2
Balances

	2021 Actual	2022 Actual
Assets		
Assets - Savings	\$19,387.94	\$15,740.41
Assets - Computer & Equipment	\$422.71	\$880.92
Assets - Other	\$2,201.94	\$110.88
	\$22,012.59	\$16,732.21
Liabilities		
Liabilities - Accounts Payable	\$0.00	\$0.00
Liabilities - Future Year Fees	\$709.17	\$709.17
	\$709.17	\$709.17
Net Assets	\$21,303.42	\$16,023.04
Reserved		
Reserved Equity - Advocacy (Branch)	\$2,000.00	\$2,000.00
Reserved Equity - IT & Equipment	\$3,000.00	\$2,107.31
Reserved Equity - Rental Facilities	\$0.00	\$0.00
Reserved Equity - Training/Succession Planning	\$2,500.00	\$2,500.00
	\$7,500.00	\$6,607.31
Unreserved		
Unreserved Equity	\$10,184.25	\$14,696.11
Earnings (Loss)	\$3,619.17	\$-5,280.38
	\$13,803.42	\$9,415.73
Total Equity	\$21,303.42	\$16,023.04

Current year Equity = prior year Net Assets +/- current year Earnings (Loss)

Financial Statement

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Earnings/Loss

	\$6,858.63	\$3,570.28
Expenses		
Branch Meeting Expenses	\$305.09	\$1,242.42
Branch Advocacy	0	
Branch Information Sharing		\$57.50
Office Rental	0	
Postage PO Box	\$31.19	\$20.79
Stationary / Supplies	\$80.64	
Bank Charges / Returned Cheques	0	\$1.25
Branch Recruitment Expense (incl. meals)	0	\$500.00
Equipment & Depreciation Expense	\$211.31	\$686.99
Reg/Dist/National Meeting Expenses	0	
Member Only Meal/Event Sales	0	
Tickets / Pins / Promotions	\$200.00	\$100.00
Miscellaneous (non-operating)	\$2,411.23	\$6,241.71
	\$3,239.46	\$8,850.66
Earnings (Loss)	\$3,619.17	\$-5,280.38

Actual expenses to 01 October 2022